

## Acquisitions + Divestments

Our independent RISC A+D team has a breadth of upstream transaction experience and a track record for completing value accretive deals. We focus solely on oil and gas acquisitions and divestments.

From large exploration farm-outs to appraisal, development and production opportunities, our experience stretches across onshore, offshore, conventional, unconventional and LNG interests in most of the world's upstream petroleum provinces.

The combination of our E&P commercial experience and deep technical capability is our point of difference.

Working closely with our clients, our integrated A+D and consulting teams ensure the virtues and risks of an opportunity are presented in a manner which allows buyers to have the best opportunity to recognise full value. In addition, our extensive, multi-layered global network allows us to reach out to decision makers in upstream companies. In many cases we know what their needs are, which means focused marketing, adding certainty to deal completion.

Our deep sector knowledge allows us to be powerful advocates for our clients, putting our clients in the best position to receive competitive offers, reflecting full value.

**The RISC Group has over 20 years experience in oil and gas advisory and has completed over 2,000 assignments in over 90 countries for more than 500 clients.**

**Being able to leverage the RISC Consulting skill set means the RISC A+D team can provide strong in-house technical support to complement its existing technical and transactional expertise.**



### Providing independent advice that is clear of conflicts

The RISC A+D team is committed to being an effective advocate, unlocking asset value and closing deals for its clients.

- Mergers and acquisitions
- Divestments
- Defence planning
- Due diligence
- Valuations
- Cross-border, international and domestic transactions
- Strategy and corporate planning
- Dataroom coordination